[English Translation]

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(Securities code: 8111, The Prime Market of Tokyo Stock Exchange)

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# Notice Regarding the Revision of Financial Forecasts for the Second Quarter (Interim Period) Ending March 31, 2027

Goldwin Inc. announces that the financial forecast for the six months ending September 30, 2026 (April 1, 2026 to September 30, 2026) that was reported on May 13, 2026 have been revised based on the recent operating results as in the tables below.

Details

1. Revision of the financial forecasts for the six months ending September 30, 2026 (April 1, 2026 to September 30, 2026)

(Consolidated)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic Earnings per share |
|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previous forecast (A) | 59,900 | 7,000 | 9,200 | 6,800 | 49.60 |
| Revised forecast (B) | 55,600 | 4,200 | 7,000 | 5,400 | 39.48 |
| Change (B-A) | △4,300 | △2,800 | △2,200 | △1,400 | — |
| Change (%) | △7.2% | △40.0% | △23.9% | △20.6% | — |
| (Reference) Actual results for the six months ended September 30, 2025 | 55,589 | 6,959 | 9,093 | 6,798 | 49.56 |

Note: A stock split was conducted, converting one common share into three shares, effective October 1, 2025. Accordingly, earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(Non-Consolidated)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic Earnings per share |
|---|---|---|---|---|---|
| Previous forecast (A) | Millions of yen<br>52,800 | Millions of yen<br>6,100 | Millions of yen<br>9,400 | Millions of yen<br>7,500 | Yen<br>54.71 |
| Revised forecast (B) | 48,900 | 3,300 | 7,200 | 6,000 | 43.87 |
| Change (B-A) | △3,900 | △2,800 | △2,200 | △1,500 | ― |
| Change (%) | △7.4% | △45.9% | △23.4% | △20.0% | ― |
| (Reference) Actual results for the six months ended September 30, 2025 | 49,516 | 5,690 | 9,370 | 7,466 | 54.44 |

Note: A stock split was conducted, converting one common share into three shares, effective October 1, 2025. Accordingly, earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

2. Reasons for Revision

In the domestic wholesale division, net sales have been below initial forecasts due to the reaction to earlier-than-expected shipments at the end of the previous fiscal year in addition to sluggish sales of summer items due to unfavorable weather in June.

There is no change to the dividend forecast.

* Proper use of financial forecasts, and other special matters

Descriptions of the above financial forecasts and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ significantly from the forecasts for various reasons.